

# BROWNYARD GROUP

<input type="checkbox"/> New Business
<input type="checkbox"/> RENEWAL

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**NOTE: All Questions Must Be Answered**



## COMMERCIAL GENERAL LIABILITY APPLICATION FOR PRIVATE INVESTIGATORS & SECURITY CONSULTANTS

*(for Security Guard coverage, or any type of Executive Protection work, use the **BrownGuard Liability Application for Private Security Agencies**†)*

1. COMPANY NAME: \_\_\_\_\_  
(AS IT SHOULD APPEAR ON THE POLICY, INCLUDING INC., CORP., LTD., ETC.)
2. Physical Address\*: \_\_\_\_\_  
\*REQUIRED NO. STREET CITY COUNTY STATE ZIP
3. Mailing Address: \_\_\_\_\_  
NO. STREET CITY COUNTY STATE ZIP
4. Policy proposed effective date \_\_\_\_\_ to \_\_\_\_\_ (12:01 AM Standard Time at the address above)
5. Check limit of liability desired:  \$100,000/\$100,000     \$300,000/\$300,000     \$500,000/\$500,000  
 \$1,000,000/\$1,000,000     \$1,000,000/\$3,000,000     \$1,000,000/\$5,000,000
6. Phone: \_\_\_\_\_ Fax: \_\_\_\_\_
7. Email: \_\_\_\_\_ Website: \_\_\_\_\_
8. Date established: \_\_\_\_\_  Corporation     Partnership     Individual     Other: \_\_\_\_\_
9. Federal ID Number: \_\_\_\_\_ License Number: \_\_\_\_\_
10. Principal: \_\_\_\_\_ Title: \_\_\_\_\_
11. Person to contact for Audit: \_\_\_\_\_ Title: \_\_\_\_\_
12. How did you hear about us?  Web surfing     Ad in which publication: \_\_\_\_\_     Other: \_\_\_\_\_
13. Are you an ASIS member?  Yes     No
14. What background do the principals of this organization have in the Investigative/Security Consultation Industry?  
\_\_\_\_\_  
\_\_\_\_\_
15. Total number of employees: \_\_\_\_\_ Investigators: \_\_\_\_\_ Consultants: \_\_\_\_\_
16. Annual gross receipts: \_\_\_\_\_ Payroll: \_\_\_\_\_ Sub-contractor expense: \_\_\_\_\_
17. Are sub-contractors' Certificates of Insurance on File?  Yes     No
18. Does your firm provide any type of security guard operations (ie: executive protection, standing guards, security patrol, bodyguard work, etc)?  Yes     No *If Yes, you must **switch** to the **BrownGuard Liability Application for Private Security Agencies**†.*  
Indicate percent of operations: \_\_\_\_\_ and provide details:
19. Any other operations (ie: alarm, fugitive recovery, etc.): \_\_\_\_\_

20. List your (5) largest clients: 1 \_\_\_\_\_  
 2 \_\_\_\_\_  
 3 \_\_\_\_\_  
 4 \_\_\_\_\_  
 5 \_\_\_\_\_

21. a. Current Carrier: \_\_\_\_\_ Current Premium: \_\_\_\_\_

b. Have you incurred any losses over the past 5 years?  Yes  No If yes, please attach summary of losses.

c. Are you aware of any circumstances which might give rise to a claim under this policy?  Yes  No If yes, please attach details.

22. Regarding your Employees' Pre-Employment Screening:

Fingerprints .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Drug Testing .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Honesty Testing.....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychological Testing.....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Prior Employer .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Personal Interview .....	<input type="checkbox"/> Yes <input type="checkbox"/> No

23. Regarding your Employees' Training: (please provide the number of hours of training for each category)

Total number of annual training hours: \_\_\_\_\_ On-the-job training: \_\_\_\_\_

Classroom training: \_\_\_\_\_ Other, describe: \_\_\_\_\_

24. Indicate % of operations (A+B+C CATEGORIES MUST TOTAL 100%):

**A.) PRIVATE INVESTIGATION**

- \_\_\_\_\_ % Airport/Port/Utilities
- \_\_\_\_\_ % Accident Investigations/Reconstruction
- \_\_\_\_\_ % Asset Searchers
- \_\_\_\_\_ % Background Investigations
- \_\_\_\_\_ % Bank & Accounting Fraud
- \_\_\_\_\_ % Child Recovery/Custody
- \_\_\_\_\_ % Civil Investigations
- \_\_\_\_\_ % Computer Crime
- \_\_\_\_\_ % Credit/Pre-employment
- \_\_\_\_\_ % Criminal Investigations
- \_\_\_\_\_ % Domestic (Matrimonial/Divorce)
- \_\_\_\_\_ % Drug/Explosive K-9 Ops
- \_\_\_\_\_ % Environmental
- \_\_\_\_\_ % Expert Witness
- \_\_\_\_\_ % Fire/Arson
- \_\_\_\_\_ % Forensic Services
- \_\_\_\_\_ % Insurance/Legal
- \_\_\_\_\_ % Intellectual Property
- \_\_\_\_\_ % Malpractice
- \_\_\_\_\_ % Missing Persons/Heirs
- \_\_\_\_\_ % Process Serving
- \_\_\_\_\_ % Record Retrieval Services
- \_\_\_\_\_ % Repossessions
- \_\_\_\_\_ % Shopping Services
- \_\_\_\_\_ % Skip Tracing/Collections
- \_\_\_\_\_ % Surveillance/TSCM
- \_\_\_\_\_ % Trial Preparation
- \_\_\_\_\_ % WC/Fraud Investigations
- \_\_\_\_\_ % White Collar Crimes
- \_\_\_\_\_ % Special Events
- \_\_\_\_\_ % Other (explain):

**B.) SECURITY CONSULTATION**

- \_\_\_\_\_ % Construction Design
- \_\_\_\_\_ % Criminal
- \_\_\_\_\_ % Data/Computer Security
- \_\_\_\_\_ % Kidnap/Terrorist
- \_\_\_\_\_ % Physical Security Audits
- \_\_\_\_\_ % Seminars/Lectures
- \_\_\_\_\_ % Terrorism
- \_\_\_\_\_ % Threat/Vulnerability Assessments
- \_\_\_\_\_ % Training
- \_\_\_\_\_ % Firearms Training (this is if you provide these operations -- not regarding your own certification):
- \_\_\_\_\_ % Firing Range
- \_\_\_\_\_ % Classroom
- \_\_\_\_\_ % Other (explain):

**C.) LIE DETECTION**

- \_\_\_\_\_ % Paper/Pen & Pencil
- \_\_\_\_\_ % Polygraph
- \_\_\_\_\_ % Psychological Stress Evaluator
- \_\_\_\_\_ % Other (explain):

**NOTICE: ANY PERSON WHO, KNOWINGLY OR WITH INTENT TO DEFRAUD OR TO FACILITATE A FRAUD AGAINST ANY INSURANCE COMPANY OR OTHER PERSON, SUBMITS AN APPLICATION OR FILES A CLAIM FOR INSURANCE CONTAINING FALSE, DECEPTIVE OR MISLEADING INFORMATION MAY BE GUILTY OF INSURANCE FRAUD.**

**NOTICE TO ARKANSAS, LOUISIANA AND NEW MEXICO APPLICANTS:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit, or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NOTICE TO COLORADO APPLICANTS:** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an Insurance Company for the purpose of defrauding or attempting to defraud the Company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any Insurance Company or agent of an Insurance Company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

**NOTICE TO DISTRICT OF COLUMBIA APPLICANTS:** Warning: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

**NOTICE TO FLORIDA APPLICANTS:** Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony in the third degree.

**NOTICE TO KENTUCKY APPLICANTS:** Any person who knowingly and with the intent to defraud any Insurance Company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime.

**NOTICE TO MAINE APPLICANTS:** It is a crime to provide false, incomplete or misleading information to an Insurance Company for the purpose of defrauding the Company. Penalties may include imprisonment, fines or a denial of insurance benefits.

**NOTICE TO MARYLAND APPLICANTS:** Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NOTICE TO NEW JERSEY APPLICANTS:** Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

**NOTICE TO NEW YORK APPLICANTS:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

**NOTICE TO OHIO APPLICANTS:** Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

**NOTICE TO OKLAHOMA APPLICANTS:** WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

**NOTICE TO OREGON APPLICANTS:** Any person who, knowingly and with intent to defraud or facilitate a fraud against any insurance company or other person, submits an application, or files a claim for insurance containing any false, deceptive, or misleading material information may be guilty of insurance fraud.

**NOTICE TO PENNSYLVANIA APPLICANTS:** Any person who knowingly and with the intent to defraud any Insurance Company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**NOTICE TO PUERTO RICO APPLICANTS:** Any person who knowingly and with the intent to defraud, presents false information in an insurance request form, or who presents, helps, or has presented a fraudulent claim for the payment of a loss or other benefit, or presents more than one claim for the same damage or loss, will incur a felony, and upon conviction will be penalized for each violation with a fine of no less than five thousand dollars (\$5,000) nor more than ten thousand dollars (\$10,000); or imprisonment for a fixed term of three (3) years, or both penalties. If aggravated circumstances prevail, the fixed established imprisonment may be increased to a maximum of five (5) years; if attenuating circumstances prevail, it may be reduced to a minimum of two (2) years.

**NOTICE TO TENNESSEE, VIRGINIA AND WASHINGTON APPLICANTS:** It is a crime to knowingly provide false, incomplete or misleading information to an Insurance Company for the purpose of defrauding the Company. Penalties include imprisonment, fines and denial of insurance benefits.

**NOTE: THIS APPLICATION MUST BE SIGNED BY THE PRESIDENT, CHAIRMAN OR CEO OF THE APPLICANT ACTING AS THE AUTHORIZED AGENT OF THE PERSON(S) AND ENTITY(IES) PROPOSED FOR THIS INSURANCE.**

\_\_\_\_\_  
APPLICANT'S SIGNATURE

\_\_\_\_\_  
TITLE

\_\_\_\_\_  
DATE

**APPLICATION MUST BE SUBMITTED BY BROKER**

\_\_\_\_\_  
BROKER'S COMPANY

\_\_\_\_\_  
BROKER NAME

\_\_\_\_\_  
WEBSITE

\_\_\_\_\_  
ADDRESS

\_\_\_\_\_  
CITY

\_\_\_\_\_  
STATE

\_\_\_\_\_  
ZIP

\_\_\_\_\_  
TELEPHONE

\_\_\_\_\_  
FAX

\_\_\_\_\_  
EMAIL